

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

EASTERN CARIBBEAN SECURITIES EXCHANGE

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: Basseterre, St Kitts - 08 May 2001

Street and postal address of registered office:

ECCB Headquarters, P O Box 94

Bird Rock, Basseterre, St Kitts

Company telephone number: (869) 466-7192

Fax number: (869) 465-3798

Email address: info@ecseonline.com

Financial year-end: March 31 2020
(month) (day) (year)

Contact person(s): Mr Trevor Blake
Mr Geron Burnett

Telephone number (if different from above): () _____

Fax number: () _____

Email address: _____

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The ECSE operates within the securities industry, where it operates the Eastern Caribbean Securities Market (ECSM), which is a market for the primary issuance of corporate securities and the secondary trading of both corporate and sovereign securities, and the Regional Government Securities Market (RGSM), which is a market for the primary issuance of sovereign debt securities. The markets are fully integrated in which securities business is conducted seamlessly across the all eight member states of the Eastern Caribbean Currency Union. Securities are maintained in an uncertificated or dematerialised form, and are traded electronically in book-entry form.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A	N/A	N/A	N/A

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

1,000,000 common shares of the Eastern Caribbean Securities Exchange Limited (ECSE) at a price of EC\$10.00 per share were offered by the ECCB, as promoter, by private placement. The issuer was the ECSE.

4. **Territories in which Securities are Being Offered**

Territory	Effective Date
CARICOM	2000

5. **Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
CLASS A	
CLASS B	
CLASS C	
CLASS D	
TOTAL	5,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
CLASS A	327,419
CLASS B	287,500
CLASS C	370,081
CLASS D	15,000
TOTAL	1,000,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
CLASS A	327,419
CLASS B	287,500
CLASS C	370,081
CLASS D	15,000
TOTAL	1,000,000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Information on Executive Officers and Key personnel of the company is provided in Appendix 1

Education (degrees or other academic qualifications, schools attended, and dates):

Information on Executive Officers and Key personnel of the company is provided in Appendix 1

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary (See Appendix 1).

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Information on Directors provided in Appendix 1

Education (degrees or other academic qualifications, schools attended, and dates):

Information on Directors provided in Appendix 1

Use additional sheets if necessary (See Appendix 2)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Eastern Caribbean Central Bank, St Kitts	Common Shares	327,419	32.74
National Insurance Services, St Vincent and the Grenadines	Common Shares	150,000	15.00
Antigua Commerical Bank Limited	Common Shares	77,500	7.75
National Commercial Bank (SVG) Limited	Common Shares	50,000	5.00
Eastern Caribbean Central Bank, St Kitts	Preference Shares	116,323	100%
ECCB was allotted an additional 27419 common shares and obligations of \$1.4 million.	116,323 Preference Shares	in settlement of	outstanding

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A	N/A	N/A	N/A	N/A

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
N/A	N/A	N/A	N/A	N/A

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Eastern Caribbean Central Depository Limited (ECCSD)	P O Box 94, Basseterre, St Kitts	100%	N/A

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A	N/A	N/A

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Trevor E Blake

D Michael Morton



Signature

Signature

25-September-2020

25-September-2020

Date

Date

Name of Corporate Secretary:

Raemona Frederick



Signature

25-September-2020

Date